

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 26, 2005

REGISTRATION NO.: 24770

BONDS ISSUED BY: Branson Reorganized School District No. 4

AMOUNT OF ISSUE: \$22,800,000.00

COUNTY: of Taney

DATE OF ISSUE: June 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Building a new school building, acquiring land for school purposes,
repairing, renovating and improving existing school buildings and
facilities and furnishing and equipping the same

Rate of Interest	Amount	Maturity
5.000%	\$ 1,000,000.00	03/01/2018
5.000%	1,500,000.00	03/01/2019
5.000%	2,000,000.00	03/01/2020
5.000%	2,500,000.00	03/01/2021
5.000%	3,000,000.00	03/01/2022
5.000%	3,500,000.00	03/01/2023
5.000%	4,500,000.00	03/01/2024
5.000%	2,800,000.00	03/01/2025
4.250%	2,000,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2015 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$23,949,099.00

INTEREST RATE: 4.5040%

ASSESSED VALUATION: \$474,373,969

INDEBTEDNESS: (Including this issue) \$50,050,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2005 and second newspaper March 23
and 30, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...1,079 No...407

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable